

EXHIBIT A



STATE OF CALIFORNIA

Department of Financial Protection and Innovation

GOVERNOR **Gavin Newsom** • COMMISSIONER **Clothilde V. Hewlett**

September 8, 2022

SENT VIA ELECTRONIC MAIL

Jennifer Rood, Assistant General Counsel
Vermont Department of Financial Regulation
89 Main Street, Third Floor
Montpelier, Vermont 05620

RE: *Joinder with UST Motion for Examiner, DE# 730, In re: Celsius Network, LLC, et al.*,¹ Case No. 22-10964, United States Bankruptcy Court, Southern District of New York

Dear Ms. Rood:

We are in receipt of the Joinder, which was filed in the bankruptcy case on September 7, 2022, DE#730, in the above captioned case (the "Joinder"). The Joinder was filed in support of the Motion of the United States Trustee for an Order Directing the appointment of an Examiner, DE #546. We have carefully reviewed the Joinder and support in full the relief requested therein. You are expressly authorized and encouraged to share this letter with the Honorable Martin Glenn, U.S. Bankruptcy Judge for the Southern District of New York, who is presiding over this case.

Thank you for your assistance and courtesies.

Sincerely,

Clothilde V. Hewlett
Commissioner
Department of Financial Protection and Innovation

By

A handwritten signature in cursive script that reads "Mary Ann Smith".

Mary Ann Smith
Deputy Commissioner
Enforcement Division

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.



DAVID Y. IGE
GOVERNOR

JOSH GREEN
LT. GOVERNOR

STATE OF HAWAII
DEPARTMENT OF COMMERCE AND CONSUMER AFFAIRS
BUSINESS REGISTRATION DIVISION
SECURITIES ENFORCEMENT BRANCH
335 MERCHANT STREET, ROOM 205, HONOLULU, HAWAII 96813
P.O. Box 40 HONOLULU, HAWAII 96810
Phone Number: 586-2740
Fax Number: 586-3977
www.investing.hawaii.gov

CATHERINE P. AWAKUNI COLÓN
DIRECTOR

JO ANN M. UCHIDA TAKEUCHI
DEPUTY DIRECTOR

TY Y. NOHARA
COMMISSIONER OF SECURITIES

September 7, 2022

Jennifer Rood, Assistant General Counsel
Vermont Department of Financial Regulation
89 Main Street, Third Floor
Montpelier, Vermont 05620
Email: Jennifer.Rood@vermont.gov

<input type="checkbox"/>	VIA FIRST CLASS MAIL
<input type="checkbox"/>	VIA CERTIFIED MAIL
<input type="checkbox"/>	VIA FACSIMILE
<input checked="" type="checkbox"/>	VIA ELECTRONIC MAIL

Re: *Joinder with UST Motion for Examiner, DE# 730, In re: Celsius Network, LLC, et al.*,¹
Case No. 22-10964, United States Bankruptcy Court, Southern District of New York

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Thank you for your assistance and courtesies.

Very truly yours,

Rayni M. Nakamura-Watanabe
Acting Supervising Attorney

RMNW

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OFFICE OF THE ATTORNEY GENERAL
STATE OF ILLINOIS

KWAME RAOUL
ATTORNEY GENERAL

September 7, 2022

Jennifer Rood, Assistant General Counsel
Vermont Department of Financial Regulation
89 Main Street, Third Floor
Montpelier, Vermont 05620

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Thank you for your assistance and courtesies.

Very truly yours,

John P. Reding
Assistant Attorney General
Revenue Litigation Bureau
Office of the Attorney General of Illinois
100 West Randolph Street, Fl. 13-225
Chicago, IL 60601
John.reding@ilag.gov

500 South Second Street, Springfield, Illinois 62701 • (217) 782-1090 • TTY: (877) 844-5461 • Fax: (217) 782-7046
100 West Randolph Street, Chicago, Illinois 60601 • (312) 814-3000 • TTY: (312) 964-3013-3374 • Fax: (312) 814-3806
601 South University Ave., Carbondale, Illinois 62901 • (618) 529-6400 • TTY: (877) 675-9339 • Fax: (618) 529-6416

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MELANIE HALL
ADMINISTRATOR



J. KEVIN STITT
GOVERNOR

STATE OF OKLAHOMA
DEPARTMENT OF SECURITIES

September 8, 2022

VIA ELECTRONIC MAIL

Jennifer Rood, Assistant General Counsel
Vermont Department of Financial Regulation
89 Main Street, Third Floor
Montpelier, Vermont 05620
beth.sides@vermont.gov

RE: *Joinder with UST Motion for Examiner, DE# 730, In re: Celsius Network, LLC, et al.*,¹ Case No. 22-10964, United States Bankruptcy Court, Southern District of New York

Dear Ms. Rood:

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Thank you for your assistance and courtesies.

Very truly yours,

A handwritten signature in blue ink, appearing to read "Melanie Hall".

Melanie Hall, Administrator
Oklahoma Department of Securities

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September 9, 2022

SENT VIA ELECTRONIC MAIL

Jennifer Rood, Assistant General Counsel
Vermont Department of Financial Regulation
89 Main Street, Third Floor
Montpelier, Vermont 05620

RE: *Joinder with UST Motion for Examiner, DE# 730, In re: Celsius Network, LLC, et al.*,¹ Case No. 22-10964, United States Bankruptcy Court, Southern District of New York

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Thank you for your assistance and courtesies.

Very truly yours,


Maliaka Bass (Sep 9, 2022 09:35 CDT)

Maliaka Bass
Deputy General Counsel

MB/rst

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Karima M. Woods, Commissioner

September 7, 2022

SENT VIA ELECTRONIC MAIL

Jennifer Rood, Assistant General Counsel
Vermont Department of Financial Regulation
89 Main Street, Third Floor
Montpelier, Vermont 05620

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Thank you for your assistance and courtesies.

Very truly yours,

Stephen Bouchard
Associate Commissioner for Securities

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State of Washington

DEPARTMENT OF FINANCIAL INSTITUTIONS

SECURITIES DIVISION

P.O. Box 9033 • Olympia, Washington 98507-9033

Telephone (360) 902-8760 • TDD (360) 664-8126 • FAX (360) 902-0524 • <http://www.dfi.wa.gov>

September 8, 2022

SENT VIA ELECTRONIC MAIL

Jennifer Rood, Assistant General Counsel
Vermont Department of Financial Regulation
89 Main Street, Third Floor
Montpelier, Vermont 05620
Jennifer.Rood@vermont.gov

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Thank you for your assistance and courtesies.

Very truly yours,

William M. Beatty
Securities Administrator

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